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*In connection with the Offering, BNP Paribas Peregrine Capital Limited ("BNP Paribas Peregrine") or any person acting for it, may over-allocate or effect any other transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the last day for the lodging of applications under the Hong Kong Public Offering. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However there is no obligation on BNP Paribas Peregrine or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of BNP Paribas Peregrine and may be discontinued at any time. Any such stabilising activity is required to be brought to an end after a limited period.*

*Unless otherwise defined in this announcement, terms defined in the prospectus of the Company dated 17th November, 2005 (the "Prospectus") have the same meanings when used in this announcement.*

 **PARKSON 百盛**  
**PARKSON RETAIL GROUP LIMITED**  
**百盛商業集團有限公司**  
*(incorporated in the Cayman Islands with limited liability)*

**HONG KONG PUBLIC OFFERING  
AND  
INTERNATIONAL PLACING**

<b>Number of Offer Shares</b>	<b>: 165,600,000 Shares comprising 110,400,000 New Shares and 55,200,000 Sale Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 49,680,000 New Shares (as adjusted after clawback)</b>
<b>Number of International Placing Shares</b>	<b>: 115,920,000 Shares comprising 60,720,000 New Shares and 55,200,000 Sale Shares (as adjusted after clawback and subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$9.80 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy imposed by the SFC of 0.002% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal value</b>	<b>: HK\$0.1 per Share</b>
<b>Stock code</b>	<b>: 3368</b>

Global Coordinator, Sponsor, Bookrunner and Lead Manager

# BNP PARIBAS PEREGRINE

Co-Lead Managers

China International Capital Corporation (Hong Kong) Limited

DBS Asia Capital Limited

Co-Managers

Dao Heng Securities Limited

KGI Capital Asia Limited

Shenyin Wanguo Capital (H.K.) Limited

UOB Asia (Hong Kong) Limited

## SUMMARY

- The Offer Price has been determined at HK\$9.80 per Share (excluding brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005% payable thereon).
- A total of 3,472 valid applications pursuant to the Hong Kong Public Offering on **WHITE, YELLOW** and **PINK** application forms and through giving **electronic application instructions** to HKSCC for a total of 740,729,000 Hong Kong Offer Shares were received, representing approximately 44.7 times of the total number of Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Among these applications, a total of 20 valid applications pursuant to the Hong Kong Public Offering on **PINK** application forms for a total of 1,415,000 Hong Kong Offer Shares have been received from eligible full-time employees of the Group. The maximum number of Hong Kong Offer Shares available for subscription by such employees on a preferential basis is 1,500,000 Shares. The remaining 85,000 Hong Kong Offer Shares are reallocated to Hong Kong Public Offering on **WHITE** and **YELLOW** application forms and through giving **electronic application instructions** to HKSCC.
- Due to the over-subscription in the Hong Kong Public Offering, the clawback mechanism as specified in the section headed “Structure of the Offering” in the Prospectus has been applied. A total of 33,120,000 International Placing Shares initially available for subscription and purchase under the International Placing have been reallocated to the Hong Kong Public Offering. As a result of such reallocation, there are 49,680,000 Hong Kong Offer Shares available for subscription under the Hong Kong Public Offering, representing 30% of the total number of Shares under the Offering (without taking into account Shares which may be sold pursuant to the Over-allotment Option).
- The International Placing Shares initially available to professional and institutional investors under the International Placing have been over-subscribed.

- The Selling Shareholder has granted to BNP Paribas Peregrine the Over-allotment Option which is exercisable by BNP Paribas Peregrine at any time up to the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Selling Shareholder to sell, at the Offer Price of HK\$9.80 for each Share, up to an additional 24,840,000 Shares to cover over-allocations in the International Placing. If the Over-allotment Option is exercised in whole or in part, a separate press announcement will be made. The amount of net proceeds as a result of exercising the Over-allotment Option in full (based on the actual Offer Price) would be approximately HK\$237 million. The Company will not receive any net proceeds from the exercise of the Over-allotment Option. As at the date of this announcement, the Over-allotment Option has not been exercised.
- Share certificates for Hong Kong Offer Shares allotted to wholly or partially successful applications on **WHITE** application forms (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person) will be despatched by ordinary post to the addresses of the applicants specified in the **WHITE** application forms at their own risk on Tuesday, 29th November, 2005.
- Share certificates for the Hong Kong Offer Shares allocated to wholly or partially successful applications on **YELLOW** application forms and through giving **electronic application instructions** to HKSCC will be issued in the name of HKSCC Nominees and are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Broker/Custodian Participants' stock accounts, as the case may be, at the close of business on Tuesday, 29th November, 2005 (or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees).
- Share certificates for the Hong Kong Offer Shares allotted to successful applications on **PINK** application forms will be despatched by ordinary post to the address provided by them in the relevant application forms at their own risks on Tuesday, 29th November, 2005.
- Refund cheques for wholly or partially unsuccessful applications (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person) will be despatched by ordinary post to the addresses of the applicants specified in the **WHITE** or **YELLOW** application forms at their own risk on Tuesday, 29th November, 2005.

- Refund monies for applications made by giving **electronic application instructions** to HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Tuesday, 29th November, 2005.
- Dealings in the Shares (stock code: 3368) on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 30th November, 2005. Shares will be traded in board lots of 500 Shares.

## **DETERMINATION OF FINAL OFFER PRICE**

The Offer Price was agreed between the Company, the Selling Shareholder and BNP Paribas Peregrine (on behalf of the Underwriters) at HK\$9.80 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005% payable thereon) on Wednesday, 23rd November, 2005. At the Offer Price of HK\$9.80 per Share the net proceeds of the Offering to the Company after deducting related expenses, are estimated to be approximately HK\$1,034 million.

The net proceeds from the sale of the Sale Shares by the Selling Shareholder in the Offering after deducting the related expenses at the Offer Price of HK\$9.80 per Share and the Over-allotment Option is not exercised are estimated to amount to approximately HK\$517 million. If the Over-allotment Option is exercised in full, and at the Offer Price of HK\$9.80 per Share, the Selling Shareholder will receive additional net proceeds of approximately HK\$237 million. The Company will not receive any proceeds from the sale of the Sale Shares by the Selling Shareholder in the Offering. All of the net proceeds from the sale of the Sale Shares by the Selling Shareholder in the Offering will be for the account of the Selling Shareholder.

## **APPLICATIONS RECEIVED AND ALLOCATION OF OFFER SHARES**

The Directors announce that at the close of the application lists at 12:00 noon on Tuesday, 22nd November, 2005, a total of 3,472 valid applications had been received pursuant to the Hong Kong Public Offering on **WHITE**, **YELLOW** and **PINK** application forms and through giving **electronic application instructions** to HKSCC for a total of 740,729,000 Hong Kong Offer Shares, representing approximately 44.7 times of the total number of Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Among these applications, a total of 20 valid applications pursuant to the Hong Kong Public Offering on **PINK** application forms for a total of 1,415,000 Hong Kong Offer Shares have been received from eligible full-time employees of the Group. The maximum number of Hong Kong Offer Shares available for subscription by such employees on a preferential basis is 1,500,000 Shares. The remaining 85,000 Hong Kong Offer Shares are reallocated to Hong Kong Public Offering on **WHITE** and **YELLOW** application forms and through giving **electronic application instructions** to HKSCC.

Of the 3,452 valid applications for Hong Kong Offer Shares received on **WHITE** and **YELLOW** application forms and through giving **electronic application instructions** to HKSCC, a total of 3,197 valid applications in respect of a total of 238,424,000 Hong Kong Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of 1%, SFC transaction levy of 0.005%, investor compensation of 0.002% levy and Stock Exchange trading fee of 0.005% payable on the maximum Offer Price of HK\$9.80 per Share) of HK\$5 million or less in Pool A (equivalent to about 31.7 times of the 7,530,000 Hong Kong Offer Shares initially available for allocation in Pool A) and a total of 255 valid applications in respect of a total of 500,890,000 Hong Kong Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005% payable on the maximum Offer Price of HK\$9.80 per Share) of more than HK\$5 million in Pool B (representing approximately 66.5 times of the 7,530,000 Hong Kong Offer Shares initially available for allocation in Pool B).

All multiple applications and suspected multiple applications have been rejected. Applications not based on the denominations set out in the application forms or otherwise not in accordance with the instructions set out therein have also been rejected.

No application for more than 50% of the Hong Kong Offer Shares initially offered for subscription under the Hong Kong Public Offering has been identified.

As a result of the over-subscription in the Hong Kong Public Offering, the clawback mechanism as specified in the section headed “Structure of the Offering” in the Prospectus has been applied. A total of 33,120,000 International Placing Shares initially available for subscription and purchase under the International Placing have been reallocated to the Hong Kong Public Offering. As a result of such reallocation, there are 49,680,000 Shares available for subscription under the Hong Kong Public Offering, representing 30% of the total number of Shares initially available under the Offering (without taking into account Shares which may be sold pursuant to the exercise of the Over-allotment Option), whereas the total number of International Placing Shares available for subscription and purchase under the International Placing has been reduced to 115,920,000 Shares, representing 70% of the total number of Shares initially available under the Offering (without taking into account Shares which may be sold pursuant to the exercise of the Over-allotment Option).

The Hong Kong Offer Shares validly applied for on **WHITE** and **YELLOW** application forms and through giving **electronic application instructions** to HKSCC were conditionally allocated on the basis as set out in the paragraph headed “Basis of allocation” below.

The net proceeds of the Offering to the Company, based on the actual Offer Price, after deducting related expenses would be approximately HK\$1,034 million.

The Hong Kong Offer Shares and the International Placing Shares were allocated to subscribers and placees who are independent of, and not connected with, any of the directors, the chief executive or the substantial shareholders of the Company or associates of any of them. None of BNP Paribas Peregrine and all other Underwriters, or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules), has taken up any Shares for its own benefit under the Offering. The International Placing is in compliance with Appendix 6 to the Listing Rules and the Company has been advised that no placee will, individually, hold more than 10% of the enlarged issued share capital of the Company immediately after the Offering.

The Company confirms that after completion of the Offering, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

### **BASIS OF ALLOCATION**

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions” under the section headed “Structure of the Offering” in the Prospectus, valid applications on **WHITE** and **YELLOW** application forms and through giving **electronic application instructions** to HKSCC will be allocated on the following basis:

#### **Pool A:**

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment / ballot Pool A</b>	<b>Approximate percentage of allotment based on the total number of Hong Kong Offer Shares applied for</b>
500	255	500 Shares	100.00%
1,000	354	500 Shares plus 284 out of 354 applicants to receive an additional 500 Shares	90.11%
1,500	104	1,000 Shares plus 42 out of 104 applicants to receive an additional 500 Shares	80.13%
2,000	187	1,000 Shares plus 150 out of 187 applicants to receive an additional 500 Shares	70.05%
2,500	61	1,500 Shares	60.00%

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment / ballot Pool A</b>	<b>Approximate percentage of allotment based on the total number of Hong Kong Offer Shares applied for</b>
3,000	85	1,500 Shares	50.00%
3,500	38	1,500 Shares plus 6 out of 38 applicants to receive an additional 500 Shares	45.11%
4,000	44	1,500 Shares plus 9 out of 44 applicants to receive an additional 500 Shares	40.06%
4,500	20	1,500 Shares plus 9 out of 20 applicants to receive an additional 500 Shares	38.33%
5,000	134	1,500 Shares plus 81 out of 134 applicants to receive an additional 500 Shares	36.04%
5,500	30	1,500 Shares plus 19 out of 30 applicants to receive an additional 500 Shares	33.03%
6,000	58	1,500 Shares plus 42 out of 58 applicants to receive an additional 500 Shares	31.03%
6,500	12	1,500 Shares plus 11 out of 12 applicants to receive an additional 500 Shares	30.13%
7,000	15	2,000 Shares plus 1 out of 15 applicants to receive an additional 500 Shares	29.05%
7,500	14	2,000 Shares plus 3 out of 14 applicants to receive an additional 500 Shares	28.10%
8,000	37	2,000 Shares plus 12 out of 37 applicants to receive an additional 500 Shares	27.03%
8,500	11	2,000 Shares plus 5 out of 11 applicants to receive an additional 500 Shares	26.20%
9,000	62	2,000 Shares plus 31 out of 62 applicants to receive an additional 500 Shares	25.00%

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment / ballot Pool A</b>	<b>Approximate percentage of allotment based on the total number of Hong Kong Offer Shares applied for</b>
9,500	65	2,000 Shares plus 37 out of 65 applicants to receive an additional 500 Shares	24.05%
10,000	241	2,000 Shares plus 145 out of 241 applicants to receive an additional 500 Shares	23.01%
20,000	179	3,000 Shares plus 72 out of 179 applicants to receive an additional 500 Shares	16.01%
30,000	131	4,000 Shares plus 53 out of 131 applicants to receive an additional 500 Shares	14.01%
40,000	41	4,500 Shares plus 25 out of 41 applicants to receive an additional 500 Shares	12.01%
50,000	118	5,000 Shares	10.00%
60,000	74	6,000 Shares	10.00%
70,000	15	7,000 Shares	10.00%
80,000	19	8,000 Shares	10.00%
90,000	20	9,000 Shares	10.00%
100,000	157	9,500 Shares	9.50%
200,000	129	18,000 Shares	9.00%
300,000	367	27,000 Shares	9.00%
400,000	43	36,000 Shares	9.00%
500,000	77	44,000 Shares plus 61 out of 77 applicants to receive an additional 500 Shares	8.88%
	<u>3,197</u>		

**Pool B:**

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment / ballot Pool B</b>	<b>Approximate percentage of allotment based on the total number of Hong Kong Offer Shares applied for</b>
600,000	49	48,000 Shares	8.00%
700,000	9	49,000 Shares	7.00%
800,000	5	52,000 Shares	6.50%
1,000,000	32	60,000 Shares	6.00%
1,100,000	37	60,500 Shares	5.50%
1,200,000	40	62,500 Shares	5.21%
1,300,000	14	65,000 Shares	5.00%
1,500,000	7	75,000 Shares	5.00%
1,600,000	1	80,000 Shares	5.00%
2,000,000	8	100,000 Shares	5.00%
2,100,000	1	105,000 Shares	5.00%
2,500,000	3	125,000 Shares	5.00%
2,800,000	1	140,000 Shares	5.00%
3,000,000	7	144,000 Shares	4.80%
3,300,000	1	149,000 Shares	4.52%
3,400,000	2	153,000 Shares	4.50%
4,000,000	3	160,000 Shares	4.00%
4,700,000	1	188,000 Shares	4.00%
4,800,000	1	192,000 Shares	4.00%
5,000,000	5	200,000 Shares	4.00%
6,000,000	4	240,000 Shares	4.00%
7,000,000	1	280,000 Shares	4.00%
7,530,000	<u>23</u>	301,000 Shares	4.00%
	<u>255</u>		

## RESULTS OF APPLICATIONS USING WHITE APPLICATION FORMS

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied using **WHITE** application forms and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
15273802	4000	35682803	1000	B7013235	1500	C5868686	1000
33902049	500	A1007346	2500	B7037274	75000	C6076112	500
33902049	500	A1010967	1500	B7161285	4500	C6080241	1500
33902049	500	A1948841	1000	B7163792	500	C6386367	500
33902049	500	A3060252	500	B8561953	2000	D000404A	500
33902049	500	A3143271	2000	B8622057	1000	D0106047	1500
33902049	1000	A4138921	1500	B8882903	1500	D0125122	1000
33902049	1000	A467131A	1500	B9133343	500	D0167402	2000
33902049	1000	A4671328	3000	B9141877	500	D0208346	3500
33902049	1000	A4671425	4000	B9523753	500	D0363988	1000
33902049	1000	A5269000	1000	B9592879	500	D0372340	2000
33902049	1000	A5642895	1500	B9602688	1000	D0395995	2000
33902049	1000	A5647099	2000	B9612926	1500	D0680932	2000
33902049	1000	A5653749	500	BC043154	1000	D0873307	1500
33902049	1000	A6247841	1000	BC240009	1000	D102382A	500
33902049	1000	A6465822	1500	C2783779	1000	D1092422	500
33902049	1000	A6609603	1000	C2837690	4000	D1345835	1500
33902049	1000	A6662857	1500	C2968019	2000	D1436539	1500
33902049	1000	A6882539	500	C3020310	2000	D1825640	500
33902049	1000	A6885775	500	C3020345	1500	D192519A	500
33902049	1000	A7436729	1000	C3415803	1500	D1934512	1500
33902049	1000	A782477A	1000	C3417075	1000	D2016533	500
33902049	1000	A8385516	4500	C3504261	1500	D2042089	1000
33902049	1000	A8452655	500	C3574111	2000	D2083249	1500
33902049	1000	A8831702	1500	C372766A	1000	D2202973	1000
33902049	1000	A8942512	2000	C3737134	1500	D2356849	500
33902049	1000	A935083A	2000	C3764654	2000	D2393477	1000
33902049	1000	A941286A	3000	C3773963	500	D2430089	1000
33902049	1000	A9527845	1500	C3862494	2000	D2497175	1500
33902049	1000	A9676719	2000	C4030220	1500	D2580277	1000
33902049	1000	A9806272	2000	C4074929	1000	D2580285	1500
33902049	1000	A9929854	2000	C4175172	1000	D2679621	1500
33902049	1000	B008451A	500	C4282017	2000	D2757983	1000
33902049	1000	B0307950	1000	C4442588	1000	D2799368	1500
33902049	1000	B1301336	2000	C4547231	500	D2934974	1500
33902049	1000	B2171495	500	C5085460	1500	D294368A	500
33902049	1000	B2591478	1000	C5176466	1000	D2983878	1500
33902049	1000	B307521A	3000	C5398531	1500	D3206476	1000
33902049	1000	B5110098	1500	C5546700	500	D3426972	500
33902049	1000	B5968475	1500	C5602171	500	D3511929	1000
33902049	1000	B6121808	5000	C5801441	500	D3542891	6000

Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
D381851A	500	E2708713	3000	E930152A	2500	G2725117	1000
D4237510	2500	E2855112	500	E9347406	2000	G2856459	1500
D4315244	500	E3087617	2000	E9361107	1500	G2859989	500
D4354606	2000	E3188268	500	E9407123	2500	G2885483	1000
D4653182	1500	E3431553	1000	E9504625	1000	G2893702	1500
D4750056	500	E3438876	500	E9515953	500	G2998237	2000
D4836678	500	E3562135	1500	E9530839	1500	G3004529	1500
D4844581	500	E3579305	2000	E9674148	1000	G3013072	500
D4853173	500	E3694163	1500	E9674695	500	G3022942	500
D4933096	1500	E3789989	1500	E9706902	500	G3053554	2500
D5106584	5000	E386588A	500	E9793643	1000	G3177733	1500
D5225591	500	E4095441	1000	E9799307	500	G3533416	500
D5272158	1500	E4638879	1500	E9920548	4500	G359900A	1000
D5320004	1000	E4651344	500	E9974850	1000	G3704431	500
D5349738	1000	E4906490	1500	G0001294	1000	G3868574	1000
D5430462	1000	E5439799	1000	G0079323	500	G3998842	500
D5474451	2500	E5603459	9500	G0106274	500	G4116975	1500
D5588996	1500	E5669646	2000	G0316422	2000	G4140744	2500
D5761175	1500	E5931960	500	G0568243	1500	G4297325	500
D5761558	1500	E6028032	1000	G0581835	1000	G4357050	2000
D5807671	1000	E6079281	1000	G0680639	1000	G4358839	1500
D6024832	2000	E6365926	2000	G084772A	500	G443120A	1500
D6144145	500	E7048924	1000	G0851204	2000	G4509543	500
D6301895	2000	E7105979	2000	G0921687	1000	G4566512	1000
D6329714	1500	E7119147	1000	G106964A	1000	G4802704	2000
D6419667	2000	E7207070	500	G1079262	1000	G5219034	1500
D6590676	4500	E7237522	500	G1080376	1000	G5226804	2000
D6663185	500	E7427844	1000	G1144595	1500	G530449A	3500
D6757430	1000	E7508283	1500	G1249168	1000	G5324512	500
D6866973	1500	E7585342	1500	G1312579	2000	G5415178	500
D6882987	2000	E7675872	500	G1328513	1500	G5571226	2000
D7014377	2000	E7692254	2500	G1417516	500	G5691051	2500
D7033185	3000	E7871442	2500	G1417877	1500	G5748193	500
D7531789	1000	E7916292	2000	G164332A	1000	G5815664	1000
D8142123	500	E7943710	5000	G1645748	1500	G5821877	1000
D8301027	1000	E7967660	500	G1723307	1000	G585516A	2000
D8415170	1500	E8283153	1500	G1728848	1500	G6001822	1500
D8435090	2000	E8317481	1000	G1811818	1000	G6054195	2000
E1239779	500	E8397787	2500	G1951032	1000	G6266052	1000
E1316374	500	E8871756	1000	G1973915	500	G6315401	500
E1389509	1500	E8898727	1000	G2023287	1500	G6343197	2000
E1512295	2000	E8906002	1000	G2056010	2500	G6411508	2500
E1714531	500	E8918108	500	G2213159	1500	G6431037	500
E2048365	3000	E8992839	1000	G2290374	1500	G6514943	1000
E2058514 K6500099	2000	E9008350	500	G2467339	1500	G6520315	1500
E2100642	2000	E9175265	500	G2510366	2000	G6535223	1000
E2312526	3000	E924853A	1000	G2523425	1000	G6604446	2000
E2414582	1500	E9249595	1000	G2526254	2500	G6710300	1000
E2539652	1000	E927381A	3000	G255794A	3000	G6781518	1500

Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
G6836320	1500	K1524925	1000	K5467667	1500	P019254A	1500
G6885488	1000	K1699938	1000	K548667A	500	P0298356	2000
G6914860	1500	K1775898	1000	K5610036	500	P0384570	500
G6978664	1500	K1803182	1000	K5821312	500	P0455141	1000
G6982661	2500	K1955365	3500	K5844886	1500	P0485679	500
G7022475	500	K1973673	500	K5980291	500	P053405A	1000
G7051076	500	K2124203	1500	K6065112	500	P1128330	2000
G7052315	500	K2142457	2000	K6146341	500	P1496240	500
G7131266	1500	K2198142	1500	K6202292	2500	P1550954	1500
G8123976	1000	K2286599	1000	K6287816	1500	P2441350	1000
G813109A	3500	K2332485	27000	K6532187	500	P2479382	500
G9008836	1500	K2358379	500	K6713718	1000	P2496767	500
G9020070	500	K2444704	2000	K6853803	500	P2759628	1500
H0018475	1000	K2512130	500	K6881718	500	P3139259	6000
H1220480	500	K2546949	2500	K6885144	1000	P3860306	1000
H3210849	500	K2632608	1000	K6890199	1500	P4008395	2000
H3283293	1500	K2705613	1500	K7009364	1500	P4202396	1500
H3288171	1000	K2956004	1500	K7031440	1000	P4835488	1000
H330830A	500	K3015394	500	K7256825	1000	P4883741	1000
H358580A	500	K313492A	1500	K7260881	1500	P554410A	1500
H3666877	2500	K3194663	1500	K7523580	500	P5865615	1000
H3900152	500	K3209563	1000	K755883A	2000	P667774A	1500
H4034750	1500	K3295613	2000	K7570201	500	P678161A	500
H4104945	1500	K3330443	2000	K7576676	1000	P6818181	1000
H4192283	500	K3473090	1000	K7784317	500	P7188726	1500
H4221690	1000	K3505545	1000	K797051A	1000	P7484643	1000
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H4673613	3000	K3806375	1000	K8188793	1000	P9306246	1500
H4774614	1000	K3901807	2000	K8190631	500	P9306254	2000
H4788860	2500	K3981010	1500	K8401411	1500	R0557233	500
H4866780	1000	K4023803	1500	K8530947	500	R0688893	500
HO1658133	1000	K4112091	1000	K8573220	1000	R1201602	1500
K0016810	1500	K412362A	1000	K8667527	2000	R2231262	500
K0213500	1500	K4134826	1500	K8781214	1000	R2347740	500
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K0401870	1000	K4677994	500	K9039279	1000	V0217670	500
K0443794	1500	K4775554	1000	K9102132	1500	V0330108	500
K0462136	2000	K4783468	1000	K9329730	2000	V0502065	500
K0634948	500	K4797183	500	K9448500	1000	VN266440	1000
K0769312	2000	K482248A	2500	K9605479	1500	XA054864A	2000
K0862088	1500	K4844890	1500	K9666494	500	XB4167457	1500
K0976008	2000	K4956214	2500	K9772200	1000	XD4986526	1500
K1110977	500	K4958977	1500	K9785027	1000	XE3318859	2000
K1124323	1000	K5067669	1500	K990140A	500	Z0005496	1000
K1357212	1500	K5233526	1000	LJ422179	1500	Z0048714	1000
K1509810	1500	K5395429	1000	P0157779	500	Z027053A	1000







Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
03699810	27000	03699810	48000	18900622	1000	18900622	2000
03699810	27000	03699810	48000	18900622	1000	18900622	2000
03699810	27000	03699810	48000	18900622	1000	18900622	2000
03699810	27000	03699810	48000	18900622	1000	18900622	2000
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03699810	48000	11735476	1500	18900622	2000	18900622	2000
03699810	48000	12132312	1500	18900622	2000	18900622	2000
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03699810	48000	18900622	500	18900622	2000	18900622	2500
03699810	48000	18900622	500	18900622	2000	18900622	2500
03699810	48000	18900622	500	18900622	2000	18900622	2500
03699810	48000	18900622	1000	18900622	2000	18900622	2500

Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
18900622	2500	18900622	2500	BR16577950	27000	E0137441	9500
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18900622	2500	18900622	2500	C2316321	1500	E1553597	1500
18900622	2500	18900622	2500	C2956940	1000	E2080536	1500
18900622	2500	18900622	2500	C316360A	1000	E3043243	1000
18900622	2500	18900622	2500	C3348502	1000	E3771591	500
18900622	2500	18900622	2500	C4037713	1000	E4765196	9000
18900622	2500	18900622	2500	C4334971	1000	E4910609	3000
18900622	2500	18900622	2500	C4907327	1500	E5117236	2000
18900622	2500	18900622	2500	C5291354	2000	E5163416	500
18900622	2500	18900622	2500	C5503602	7000	E5567878	2000
18900622	2500	18900622	2500	C6073830	1000	E5837050	500
18900622	2500	18900622	2500	C6311928	1500	E6270801	2000
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18900622	2500	18900622	2500	D0064115	2500	E7091439	1000
18900622	2500	18900622	2500	D0191052	9500	E7153248	1000
18900622	2500	18900622	2500	D0272419	500	E7359245	1500
18900622	2500	18900622	2500	D1203380	500	E7555648	500
18900622	2500	18900622	4000	D1858085	1500	E7743851	500
18900622	2500	19757650	500	D1999266	2500	E8044515	2500
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18900622	2500	A0698485	1500	D2206855	1500	E831864A	500
18900622	2500	A1588691	2500	D2310857	1500	E8488669	1500
18900622	2500	A1806532	1000	D235868A	1000	E859244A	500
18900622	2500	A2810827	1000	D3528686	1500	E8809864	1500
18900622	2500	A4103974	1500	D3752403	1000	E9055871	6000
18900622	2500	A5171132	4500	D3821235	1500	E9375000	1000
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18900622	2500	A7260779	1500	D3967140	1500	E9751096	1500
18900622	2500	A7340748	1500	D4068948	1500	E9966653	1000
18900622	2500	A7500060	500	D4353618	1500	G0131732	1500
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18900622	2500	A8029612	1000	D488706A	1500	G0753628	1000
18900622	2500	A8210155	1500	D5071160	1500	G1634258	2500
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18900622	2500	A8385710	3500	D5661383	1500	G2038667	500
18900622	2500	A8896669	1500	D5808074	3000	G2125586	1500
18900622	2500	A9061331	1500	D5935815	1000	G2154845	2000
18900622	2500	A9061749	1500	D6508066	2000	G2237511	1000
18900622	2500	A9392818	3000	D6722432	2000	G236324A	500
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18900622	2500	A9708610	18000	D7018623	1500	G2598670	3500
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18900622	2500	A9983522	2000	D8173428	2500	G3051268	1500
18900622	2500	B0396953	6000	D818036A	2000	G346158A	2500
18900622	2500	B0427972	1500	D8238414	1500	G3615390	3000
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Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
G3835935	1500	H0040187	2000	K1885596	2000	K7027273	500
G3885142	2000	H1532792	2000	K2107562	500	K7732139	500
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G4534041	1500	H3323783	1500	K2449943	2500	K8636532	1500
G4676660	1000	H3637788	1000	K2546205	2000	K8922063	1500
G4698095	2000	H3805338	500	K278382	500	P0440764	2000
G4770713	2500	H4173874	1500	K283605A	2000	P3011376	1500
G4770888	500	K019526A	1500	K3311244	2000	P3988302	2500
G5163497	1500	K0292540	1500	K3548287	1000	P4167310	1500
G520441A	1500	K056222A	1000	K4171942	1500	P606103A	1500
G5393875	1000	K062392A	2500	K4297849	2000	R004600A	1000
G5453851	2500	K0714976	1500	K5009243	1500	V000183A	2500
G5543125	2000	K0853755	500	K5096391	2500	V0048259	3500
G5594501	2000	K0892076	1000	K5330904	1500	V022572A	1500
G5962136	1500	K0913863	9500	K5456274	1500	V0375144	1000
G6101460	18000	K1114409	1000	K5623138	500	XD6806827	2500
G6324958	1000	K1156012	500	K5650011	1500	Z0712486	500
G6330311	500	K1464353	1500	K5841623	1000	Z2214440	500
G6364011	2500	K1492934	500	K6363911	1000	Z3339387	1000
G6480917	1500	K1706969	5000	K6412726	2000	Z3697003	5000
G7153197	500	K1713426	1500	K6621600	2500	Z3863582	500
G716900A	1500	K1719467	1500	K6975593	1000	Z6372733	500

### Applications made by CCASS Investor Participants

No applicants applied as CCASS Investor Participant using **YELLOW** application forms.

### RESULTS OF APPLICATIONS MADE BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
002018200	3500	005906400	3000	006062700	6000	006091500	6000
00299	2000	005917500	44500	006065600	2000	006091600	9500
003960900	1000	005941800	9500	006065900	9500	006101500	6000
003971500	2500	005978800	9500	006073300	6000	006101600	6000
005575300	60500	005982200	9500	006073400	6000	006101700	6000

Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
006101800	6000	10105743	2500	264138017	4500	330396920	500
006101900	6000	10113576	4500	264207234	1000	347173684	2000
006102000	6000	10114980	2000	265382226	1500	347338022	2500
006102100	6000	10120521	1000	265561217	2000	348148933	500
006102200	6000	1500	1500	265594119	2500	352150213	500
006102300	6000	200036150	1500	266207943	1000	352203657	1000
006102400	6000	202026282	2500	266240787	3000	356220053	2000
006102500	6000	202097499	1500	266378298	500	356280826	1500
006102600	6000	204068977	2000	266412642	1000	356283754	1500
006102700	6000	208110692	1500	269053609	2000	356354209	1500
006102900	6000	208133421	1000	269119293	500	360154025	2000
006103000	6000	210043378	1000	269298212	500	360190003	3500
006103100	6000	212004790	2500	269301156	1500	361094212	2000
006103200	6000	219145380	2000	269499117	1000	361138159	1000
006103300	6000	220297501	4500	269519310	1000	365108299	2000
006103400	6000	220311542	2500	270002520	1500	367054806	2500
006103500	6000	220356661	1000	273213678	1500	367117371	1500
006271400	9000	222122400	1500	273217729	4000	367137767	2000
006271500	9000	225554609	1500	273278069	2000	369145107	1500
006271600	9000	225557230	2000	274220011	1000	371032822	1500
007671100	3500	232431338	1000	275323103	2000	373029099	1000
012021400	9500	234128239	2500	276326436	1500	375015286	2000
012022200	9500	235356417	1000	276356128	2000	375163193	1500
012031900	6000	235466323	1500	278267927	1500	375202116	1000
012032000	9500	235466679	1500	279186035	1500	378109235	2000
012051400	9500	236096053	1500	279480651	1500	378131551	2500
012053700	3500	236100665	1000	284373669	2000	380058081	1500
012055000	3000	239248933	2000	284386844	1500	383094042	1000
012059000	9500	240214973	1500	284487907	9500	383218708	1000
012091500	3000	240251975	500	285559423	1500	383235140	2000
012096300	5000	241354885	2500	288186042	1500	383349107	2000
012113000	9500	241477710	1500	289377111	4000	384031233	1500
012123700	2000	242142453	2000	290114248	1500	384034179	1500
012129800	3500	242203883	2000	290178680	500	385038708	5000
012130300	9500	244109849	1500	290183557	1500	385129093	500
012131600	9500	249192600	2000	290231356	1500	385372685	4000
012133600	9500	253183438	500	294561667	500	388030249	500
012139800	9500	254158652	1500	295275135	1500	388037681	1000
012142100	9500	254198237	1500	295417356	18000	388037715	1500
012945700	2000	254200041	1500	295497747	500	388079790	1500
012962800	2000	254269731	2500	296098114	9500	388218752	1500
017621700	3000	255169435	2500	297105090	4000	388532814	1000
017622600	3500	256294331	9500	298312828	500	388655011	2000
017622700	3000	258235514	1500	304470400	9500	388811192	3000
017648900	3500	258269554	1500	328087499	2000	389003021	5000
053368200	5000	258275148	2500	330108549	3000	389005562	9500
08041690	5000	259539989	1500	330116195	2000	389012543	9500
10041400	2000	263329757	2500	330245754	1000	389021130	9500
10092366	1000	263341612	2000	330369927	1000	389031147	60000

Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
389045030	49000	A3407325	1500	D2283779	3000	G168683	1500
390045581	1500	A3588451	3500	D236244A	2500	G2213965	1000
390046118	1500	A489536-6	500	D236847-2	1500	G2614358	2500
390167674	2000	A504	1500	D238962-3	1500	G275792-2	500
395147622	2500	A5432734	1000	D2531977	1500	G300751(A)	4500
440301196	27000	A685	1000	D2919703	2000	G4219855	1500
485239	18000	A696	2000	D3139957	500	G473413A	2000
759020050	500	A7708354	1500	D3542727	500	G534925(6)	1000
765075544	2000	A830	1500	D401020	18000	G5379155	1000
766096929	1000	A8760988	1000	D4069197	500	G5560291	1000
767016215	1500	A8991955	1000	D4082916	2000	G5658704	500
768055436	2000	A933	2000	D4544413	4000	G5851202	2000
768089617	1500	A9378734	1000	D4595336	2000	G586351-0	2000
770000859	4500	A9510039	3000	D487901	500	G6080951	1500
771006830	2000	B047444	4000	D5005192	500	G613600(0)	1000
773091863	2000	C104600-2	2000	D5027471	500	G641621	3000
773109749	3000	C2697635	500	D546801A	4000	G6560945	1500
773200373	1000	C2924534	2000	D5489556	500	G660637(6)	1500
810090100	9500	C300785-3	2000	D5723303	500	G664056-6	1500
810112100	9500	C348717-0	2000	D5870969	2000	G6666700	1000
810127000	9500	C3642907	18000	D6802282	2000	G675465	1500
810127100	9500	C3656843	2000	D8412732	5000	G6760790	2000
810127200	9500	C370823-1	1500	D849161	1500	G6820866	5000
810599800	9500	C395916	1500	E0701487	5000	G695276	2500
A/C 10105	2000	C4137289	2000	E172880-1	2000	G706901-3	1500
A/C 10152	500	C4137289D	2500	E2599965	9500	G8099501	18000
A/C 10155	2000	C4179313	2000	E336003	27000	G8132894	2500
A/C 10161	500	C4377026	1500	E385692(9)	4000	H1395264	2500
A/C 10188	500	C4748229	1500	E415297+6	1000	H3007636	1500
A/C 10199	1500	C509392(7)	5000	E5166954	1500	H3232532	4500
A/C 10321	1000	C5637714	1500	E5749402	3000	H3792414	2000
A100	1500	C5865830	2000	E588204-8	1500	H3798153	1500
A1618744	6000	C6161624	1500	E632101	1000	H4207302	3000
A282	1500	C630994A	2500	E656586	1500	H4221607	2000
A283178	2000	C6342289	500	E6831641	1500	H458721-0	1000
A283180	500	C6370231	1500	E7942455	1500	H461597	1000
A283181	1000	C6381357	2000	E854587	3500	I16622LK	9500
A283350	2000	D0530361	1000	E872114	3500	I16626LK	27000
A283351	2000	D076270A	3500	E903013	3500	K042320-3	2000
A283352	2000	D0932567	5000	E9185465	2000	K0820881	2000
A283355	2000	D1391780	2000	E9422157	18000	K111766-1	500
A283356	2500	D1480538	3000	E9569611	3000	K1225421	3000
A283357	2000	D1528131	1500	E976201-2	2000	K179221	1500
A288	1500	D153817A	2500	E979926/9	1500	K1808370	500
A289	1500	D1636341	36000	E9985542	1500	K209203-4	1500
A295	2000	D1705807	1500	G0169993C	9500	K2699885	1500
A2995193	1500	D1922344	2000	G0527458	27000	K2800020	2500
A308	1500	D2189497	18000	G0674477	1000	K287928A	18000
A3129023	1500	D2205557	500	G148425	1500	K308480	2000

Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted	Identification document number(s)	Number of Hong Kong Offer Shares conditionally allotted
K3107973	1500	K5664551	1500	K965004	1500	Z0704238	1000
K3130517	1000	K5754585	1000	P000400A	2000	Z2103630	1000
K322067	1000	K596212	3000	P014744-7	1000	Z2340500	1500
K3253929	1500	K7007949	1500	P0862286	2000	Z2879655	500
K327424	1500	K7095902	1500	P149756	1500	Z307247A	2500
K3421678	500	K732704-8	1000	P366332	1500	Z3134564	500
K356245A	1000	K7396163	1000	P423556	1500	Z3221653	1000
K3936058	2000	K752108	1000	P4556503	2000	Z3836429	1000
K4177703	1000	K7864132	1500	P6088221	27000	Z5189811	2000
K455202	1500	K808211	1500	P671341A	1000	Z5343640	1000
K4835328	1000	K839542A	1500	P6992386	2000	Z538666	1000
K4905903	2500	K846649	1000	V0027421	2500	Z791825-A	2000
K531741A	1000	K8864438	2000	Z0464474	2500		
K533537A	500	K919927-6	500	Z0654303	5000		

## COLLECTION/DISPATCH OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONEY

Share certificates for wholly or partially successful applications on **WHITE** application forms and refund cheques for wholly or partially unsuccessful applications (without interest and together with brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005%) will be despatched by ordinary post to the addresses of the applicants specified in the **WHITE** application forms, at their own risk on Tuesday, 29th November, 2005.

Share certificates for wholly or partially successful applications on **YELLOW** application forms and through **electronic application instructions** are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Broker/Custodian Participants at the close of business on Tuesday, 29th November, 2005, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques to applicants using **YELLOW** application forms will be sent by ordinary post to the addresses provided by them in the relevant application forms, at their own risk, on Tuesday, 29th November, 2005.

Applicants who have indicated on their **WHITE** or **YELLOW** application forms that they would collect their share certificates (where applicable) and/or refund cheques in person may collect their share certificates (where applicable) and/or refund cheques from Tricor Investor Services Limited, Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Tuesday, 29th November, 2005. Identification and authorisation documents (where

appropriate) acceptable to Tricor Investor Services Limited must be produced at the time of collection. Uncollected share certificates and refund cheques will be despatched to those applicants by ordinary post at their own risk to the addresses specified in their application forms shortly thereafter.

Share certificates for the Hong Kong Offer Shares allotted to successful applicants using **PINK** application forms will be sent by ordinary post to the address provided by them in the relevant application forms, at their own risk, on Tuesday, 29th November, 2005.

Share certificates will only become valid certificates of title provided that the Offering has become unconditional and neither of the Underwriting Agreements has been terminated in accordance with its terms or otherwise at or before 8:00 a.m. on Wednesday, 30th November, 2005.

For wholly or partially unsuccessful applicants applying by giving **electronic application instructions** to HKSCC, refund monies (without interest and together with brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee 0.005%) will be credited to the applicant's designated bank accounts or the designated bank accounts of the relevant CCASS Participants on Tuesday, 29th November, 2005. Applicants applying through designated CCASS Broker/ Custodian Participants may check the refund amount payable to them through their broker or custodian on Tuesday, 29th November, 2005. Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Tuesday, 29th November, 2005, or in the activity statements made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

#### **DEPOSIT OF SHARE CERTIFICATES INTO CCASS**

For wholly or partially successful applications on **YELLOW** application forms and applying by giving **electronic application instructions** through HKSCC who are allocated Hong Kong Offer Shares in the name of HKSCC Nominees, the allocated Hong Kong Offer Shares will be deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Broker/Custodian Participants' stock accounts maintained in CCASS at the close of business on Tuesday, 29th November, 2005, or under contingent situations, on such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Hong Kong Offer Shares allocated to them with their respective designated CCASS Participants.

For wholly or partially successful applicants applying by giving **electronic application instructions** through HKSCC or applying as CCASS Investor Participants using **YELLOW** application forms, such applicants should check this announcement and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 29th November, 2005 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying by giving **electronic application instructions** to HKSCC may also check the results of their applications via the CCASS Terminal, the CCASS Phone System and CCASS Internet System, where applicable. Applicants applying as CCASS Investor Participants can check the new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on 29th November, 2005 or immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts and (if such applicants apply by giving **electronic application instructions** to HKSCC) the credit of refund money into their designated bank accounts. The Company understands that HKSCC will also make available to such applicants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

## **INTERNATIONAL PLACING**

The International Placing Shares initially available to professional and institutional investors under the International Placing have been over-subscribed. Apart from the initial number of the International Placing Shares offered for subscription (after the reallocation as stated above), BNP Paribas Peregrine has over-allocated an aggregate of 24,840,000 Shares under the International Placing, representing 15% of the total number of Offer Shares initially available under the Offering. The settlement of such over-allocations may be effected by the stock borrowing arrangement pursuant to the Stock Borrowing Agreement. BNP Paribas Peregrine entered into the Stock Borrowing Agreement with the Selling Shareholder on Wednesday, 23rd November, 2005 in relation to borrowing up to 24,840,000 Shares to effect settlement of over-allocations under the International Placing. BNP Paribas Peregrine may exercise the Over-allotment Option, borrow Shares under the Stock Borrowing Agreement or make purchases in the secondary market to cover over-allocations under the International Placing.

The Selling Shareholder has granted to BNP Paribas Peregrine the Over-allotment Option which is exercisable by BNP Paribas Peregrine at any time up to the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Selling Shareholder to sell, at the Offer Price of HK\$9.80 each Share, up to an additional 24,840,000 Shares to cover over-allocations in the International Placing. If the Over-allotment Option is exercised in whole or in part, a separate press announcement will be made. The amount of net proceeds as a result of exercising the Over-allotment Option in full (based on the actual Offer Price) would be approximately HK\$237 million. The Company will not receive any net proceeds from the exercise of the Over-allotment Option. As at the date of this announcement, the Over-allotment Option has not been exercised.

## COMMENCEMENT OF DEALINGS

Subject to the conditions set out in the section headed “Structure of the Offering” in the Prospectus, dealings in the Shares (stock code: 3368) on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 30th November, 2005. Shares will be traded in board lots of 500 Shares.

## GENERAL INFORMATION

As at the date of this announcement, the directors of the Company are Tan Sri CHENG Heng Jem\*, CHENG Yoong Choong, CHEW Fook Seng, FONG Ching, Eddy\*\*, STUDER Werner Josef\*\* and KO Tak Fai, Desmond\*\*.

\* *Non-executive director*

\*\* *Independent non-executive directors*

By order of the Board  
**Cheng Yoong Choong**  
*Managing Director*

Hong Kong, 28th November, 2005

Please also refer to the published version of this announcement in South China Morning Post.